

COURSE DESCRIPTION CARD

NOTE: If the course includes lectures and classes, the Course Description Card applies to both types of instruction.

1. Course title:
in Polish / in English Analiza
sprawozdań finansowych/ Financial Statement Analysis

2. Course code:
Number of ECTS credits:3
Course completion mode: Z
Course commenced / Year
2019/2020

3. Major: Finance and Accounting, specialisation: Finance and Accounting for International Business

4. Department of major coordinator: Banking and Financial Markets

5. Name of course instructor: Lecture dr hab. Joanna Błach
Examiner dr hab. Joanna Błach

6. Department of course instructor: Corporate Finance and Insurance

7. Number of contact hours with students:

Type of instruction	Full-time study	Part-time study
lectures	15	
classes		
foreign language classes		
lab classes		
seminars		
e-learning		
other		
Total hours	15	
examination (hours)		

8. Course timeframe - no. of semesters: 1

Course commencement / Year ...

Course commencement / Semester ...

9. Level of tertiary education: Master

10. Course status

- Compulsory for the major...
 Compulsory for the specialization ...
 Elective X

11. Course prerequisites

Compulsory:

Recommended:

12. Course objectives:

The aim of the course is to acquire knowledge and skills related to assessment of the financial situation of the selected enterprise based on available financial reporting information. Students have the opportunity to deepen their knowledge and apply them in solving practical examples.

13. Teaching and learning methods:

A. Direct student-instructor contact:

No.	Teaching methods	Description	Number of hours	
			Full-time study	Part-time study
1.	Interactive lecture	Presenting the theoretical foundation of financial statement analysis	6	
2.	Case study	Working on a project	5	
3.	Presentation	Presenting the most important findings of the project	4	
Total			AS:15	AN:

B. Self-study:

No.	Learning methods	Description	Number of hours	
			Full-time study	Part-time study
1.	Group work	Financial analysis of the condition of selected company	20	
2.	Project preparation	Preparing presentation	20	
3.	Individual work with computer	Searching for information	20	
Total			BS:60	BN:

Total AS+BS = 75

Examination (E) = -

Total AS+BS+E= 75

Total AN+BN =

Examination (E) =.....

Total AN+BN+E =

14. Key words: financial statement analysis, financial ratios, financial statements

15. Course content:

1. Introduction – organisation of work, rules of teamwork and project topic selection.
2. Presentation of the principles and methods of financial analysis; information on the scope of assessment of the company's financial condition; sources of information used in the project.
3. Systematic teamwork - preparation of a written project and oral presentation.
4. Public team presentations of the most important applications resulting from prepared projects.
5. Summary of the most important findings.

16. Course learning outcomes as related to the learning outcomes of the major and methods for assessing student attainment

Intended learning outcomes of the major / Symbols	Intended learning outcomes of the course	Methods for assessing student learning outcomes	Documentation
<u>Knowledge</u>			
FiR2_W02#	Student knows and understands in depth the methods and tools of financial analysis	Project	Printed report
<u>Skills</u>			

FiR2_U04#	Student can prepare a written report and oral presentation in English (B2+ level) on the subject of financial analysis	Project and presentation	Printed report and plan of presentation
<u>Social competences</u>			
FiR2_K01#	Student is ready to critically assess the acquired knowledge and received information, is able to select relevant information for the project	Project and presentation	Printed report and plan of presentation

17. Method for determining the final course grade:

No.	Methods for awarding credits and course completion requirements	Description	Percentage of the final course grade*
1.	presentation	Public oral group presentation	50%
2.	project	Written report covering the most important findings of the project	50%

* If students are required to obtain both a class grade and an exam grade, the class grade constitutes at least 30% of the final course grade.

18. Reading list

Mandatory readings:

1. Damodaran A.: Corporate Finance. Theory and Practice. Wyd. Wiley, New York, 2001.
2. Baker H.K., Powell G.E.: Understanding Financial Management. A Practical Guide. Wyd. Blackwell Publishing, Oxford, 2005.
3. Higgins R.C.: Analysis for Financial Management. Wyd. McGraw Hill, International Edition, 2007.

Suggested readings:

1. Shapiro A.C., Balbirer S.D.: Modern Corporate Finance. Wyd. Prentice-Hall, Upper Saddle River, 2000.
2. Smart S.B., Megginson W.L., Gitman L.J.: Corporate Finance. Wyd. Thomson-South Western, International Edition, 2004.

19. Language of instruction: English

20. Course instructors' recommendations: computer lab with access to internet